

each date on which principal, premium, if any, and interest is payable (whether at maturity, upon acceleration, by redemption or otherwise) on the Bonds, all in an amount which, together with other moneys available therefor in the Bond Fund, will enable the Trustee to pay:

(a) all interest which will become due and payable on the Bonds on such date;

(b) the principal amount of Bonds, if any, which will become due and payable on such date; and

(c) amounts, if any, required to effect mandatory and optional redemption of Bonds on such date pursuant to Sections 3.02, 3.03 and 3.04 of the Indenture, together with any applicable redemption premium.

The Corporation will pay the amounts it is required to pay under this Section directly to the Trustee for deposit in the Bond Fund at least one business day before corresponding amounts are due on the Bonds or within such lesser period as the Trustee may permit.

The Trustee shall not use any of the amounts deposited in the Bond Fund pursuant to this Section for any purpose other than the payment of principal of, premium, if any, and interest on the Bonds payable on the date with respect to which such amounts were deposited.

SECTION 4.2. No Setoff. The obligation of the Corporation to make the payments required by Section 4.1 shall be absolute and unconditional. The Corporation will pay without abatement, diminution or deduction (whether for taxes or otherwise) all such amounts regardless of any cause or circumstance whatsoever including, without limitation, any defense, setoff, recoupment or counterclaim which the Corporation may have or assert against the Issuer, the Trustee, any holder of a Bond or Coupon or any other person.

SECTION 4.3. Prepayments. The Corporation may at any time prepay all or any part of the amounts it is required to pay under Section 4.1. Such prepayments shall be deposited in the Bond Fund and, at the option of the Corporation, may be credited against payments required by Section 4.1 at the time such payments are required to be made thereunder, or applied to the purchase or redemption of outstanding Bonds as provided in the Indenture.

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